

IN THE MATTER OF THE ESTATE OF

☐ Amended

WILLIAM ELLIOTT,

Inventory☒ Informal Administration☐ Formal Administration**SAMPLE**

deceased

Case No. 11PR111

UNDER OATH, I STATE:

As personal representative, I certify that to the best of my knowledge this inventory with schedules includes:

1. All property subject to administration.
2. Any encumbrance, lien or other charge against each item of property.
3. Identification of marital property, if any.

I will furnish a copy of this inventory to all persons interested as required by law.

| SUMMARY OF PROPERTY SUBJECT TO ADMINISTRATION (Value of Decedent's Interest on date of death) | | Date of Death July 1, 2011 | |
|---|--|-------------------------------|------------|
| Total value of property subject to administration | | \$ | 352,795.09 |
| Minus total value of encumbrances, liens or other charges against each item of property | | (\$ | 89,637.55) |
| Net Value of Property Subject to Administration (cannot be less than \$0) | | \$ | 263,157.54 |

Provide itemized lists on attached schedules and clearly designate any marital property interests.**NOTE:** A statutory filing fee must accompany this form.

State of _____
 County of _____
 Subscribed and sworn to before me on _____

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: _____

State of _____
 County of _____
 Subscribed and sworn to before me on _____

Notary Public/Court Official

Name Printed or Typed

My commission/term expires: _____



Personal Representative

Mary Smith

Name Printed or Typed

555 Blank Street, Someplace, WI 51111

Address

(715) 999-9999

Telephone Number

December 1, 2011

Date



Personal Representative

Name Printed or Typed

Address

Telephone Number

Date

Form completed by: (Name)

Mary Smith

Address

555 Blank Street
Someplace, WI 51111Telephone Number
(715) 999-9999Bar Number (If any)
N/A

PR-1811, 10/10 Inventory (Informal Administration and Formal Administration)

§§814.66, 858.01, 858.03, 858.07, and 865.11, Wisconsin Statutes

This form shall not be modified. It may be supplemented with additional material.

| Number | Supporting Inventory Schedules (Description of property, legal description of real estate, and related encumbrances, liens or other charges against each item.) Clearly designate marital property. | Value of Decedent's Interest on Date of Death |
|--------|---|--|
| 1. | Lot 1, Block 2, Hannah's Addition, in the City of Someplace, Blue County, Wisconsin, (Postal address: 123 Something Street, Someplace, WI 51111) (First Mortgage: Northwest Savings Bank - \$64,331.21) (Second Mortgage: Southeast Savings & Loan - \$25,306.34) | \$225,000.00 |
| 2. | CD # 22674 at Northwest Savings Bank Accrued Interest | 25,000.00 632.47 |
| 3. | Savings Account # 111222 at Northwest Savings Bank Accrued Interest | 21,210.00 324.32 |
| 4. | Checking Account # 33398 at Northwest Savings Bank | 925.98 |
| 5. | ACME Corporation – stock – 200 Shares @ \$24.55/share | 4,910.00 |
| 6. | ABC Investments – Brokerage Account # 123654 EDF, Inc. -Stock – 150 Shares @ \$15.23/share XYC Co. -Stock – 311 Shares @ \$14.62/share Ltd. Foods, Inc. -Stock – 100 Shares @ \$120.11/share | 2,284.50 4,546.82 12,011.00 |
| 7. | 2009 ACME GTS automobile – VIN 2010GB543W789 | 26,500.00 |
| 8. | Antiques/Collectibles Antique Shaker corner cabinet Silver Dollar collection Sterling Silver Tea Set Toy train Set | 5,000.00 10,300.00 3,000.00 2,500.00 |
| 9. | Personal Property Household furniture and furnishings Appliances Tools Riding lawn tractor Jewelry | 6,000.00 800.00 600.00 750.00 500.00 |